# **Financial Information**

## 10-Year Core Financial Data (JGAAP)

-										illions of ye
Accounting period (FY)	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
Operating results										
Orders received (non-consolidated, for reference)	302,131	356,144	351,997	330,555	351,172	565,165	338,448	316,397	309,569	324,843
Net sales	382,724	377,825	414,958	403,908	417,310	448,758	472,402	421,619	403,275	458,62
Operating income (loss)	7,944	12,265	23,364	27,941	30,584	29,217	24,765	15,584	(7,459)	(18,759
Ordinary income (loss)	7,989	11,998	21,801	26,174	28,463	28,862	23,884	13,063	(8,340)	(18,483
Profit (loss) attributable to owners of parent	4,201	6,955	9,902	17,035	20,723	18,828	15,550	8,743	(7,022)	(25,702
Basic earnings (loss) per share (yen)	5.51	8.59	12.18	20.96	127.48	117.03	97.89	55.33	(44.93)	(164.32
Return on equity (%)	17.9	23.2	25.9	34.4	31.2	22.6	16.7	8.8	(7.2)	(33.2
Ordinary income to total assets ratio (%)	3.4	4.5	7.6	8.8	9.2	8.8	6.9	3.6	(2.2)	(4.6
Operating income margin (%)	2.1	3.2	5.6	6.9	7.3	6.5	5.2	3.7	(1.8)	(4.1
Financial condition										
Total assets	250,716	279,450	293,663	302,152	317,688	340,851	353,410	376,826	394,073	410,15
Net assets	30,074	40,190	48,136	63,242	82,852	97,953	102,443	110,308	99,701	71,13
Interest-bearing debt	16,473	19,997	23,390	33,841	24,123	31,620	39,842	63,180	64,794	84,25
Capital-to-asset ratio (%)	10.1	12.3	14.3	18.8	23.9	26.6	27.1	27.2	23.2	15.
Net assets per share (yen)	30.34	42.40	51.75	70.06	467.65*	564.19	605.63	651.59	584.73	406.5
Cash flows										
Net cash provided by (used in) operating activities	(6,575)	14,527	10,742	(3,882)	28,279	(1,021)	(18,005)	16,723	9,996	(16,123
Net cash provided by (used in) investing activities	(266)	(6,628)	805	(1,648)	(4,241)	(6,400)	(3,416)	(2,681)	(12,980)	(3,512
Net cash provided by (used in) financing activities	5,400	3,053	2,168	7,792	(12,576)	2,719	837	9,713	(2,148)	14,20

Reference: Actual Construction Contracts Received and Completed in the Construction Business (Non-consolidated)

						(Millions of yen)
Period	Category	Orders in hand brought forward from the previous period	Orders received in the current period	Total	Completed construction in the current period	Orders in hand outstanding at the end of the period
	Civil engineering work	332,055	116,255	448,310	127,965	320,345
(FIOTT APTILIT, 2021 to Watch 51, 2022)	Building construction work	369,333	193,314	562,648	175,999	386,648
	Total	701,389	309,569	1,010,958	303,964	706,994
	Civil engineering work	320,345	174,151	494,497	147,964	346,533
FY2022 (From April 1, 2022 to March 31, 2023)	Building construction work	386,648	150,691	537,340	189,334	348,006
	Total	706,994	324,843	1,031,837	337,298	694,539

Note 1: If an order received in a previous fiscal year is altered due to a contract modification, the change is reflected in orders received in the period. Accordingly, the completed construction in the period also reflects this change. Note 2: Orders in hand outstanding at the end of the period = Orders in hand bought forward from the previous period + Orders received in the period – completed construction in the current period

#### Consolidated Balance Sheets

		(Millions of yer
FY)	2021	2022
Assets		
Current assets		
Cash and deposits	70,974	65,142
Trade notes receivable, accounts receivable on completed construction contracts and other	197,169	215,220
Inventories	27,882	30,425
Other current assets	19,615	27,917
Allowance for doubtful receivables	(1)	(2,299)
Total current assets	315,640	336,405
Non-current assets		
Property and equipment, at cost		
Buildings and structures	17,066	18,971
Machinery, equipment and vehicles	39,216	40,847
Land	16,316	16,117
Construction in progress	370	1,704
Accumulated depreciation	(38,930)	(41,163)
Property and equipment, net	34,040	36,476
Intangible fixed assets	6,808	6,523
Investments and other assets		
Investment in securities	21,502	19,858
Deferred tax assets	10,601	5,882
Assets for retirement benefits	127	88
Other	6,244	5,781
Allowance for doubtful receivables	(891)	(863)
Total investments and other assets	37,584	30,747
Total non-current assets	78,433	73,747
Total assets	394,073	410,153

		(Millions of ye
(FY)	2021	2022
Liabilities and net assets		
Current liabilities		
Trade notes payable, accounts payable on construction contracts and other	89,634	84,771
Electronically recorded payable	29,347	36,150
Short-term bank loans and current portion of long-term debt	1,988	10,812
Lease obligations	781	749
Accrued expenses	7,435	8,042
Income tax payable	3,110	1,349
Advances received on construction contracts in progress	28,635	35,262
Reserve for defects on completed construction projects	489	514
Allowance for losses on construction contracts	19,611	38,530
Allowance for contingency loss	2,159	2,159
Other current liabilities	24,215	25,683
Total current liabilities	207,409	244,027
Long-term liabilities		
Corporate bond payable	5,000	10,000
Long-term debt	57,806	63,443
Lease obligations	1,889	1,814
Deferred tax liability on land revaluation	574	574
Allowance for share-based payment	57	73
Liability for retirement benefits	18,389	17,971
Other long-term liabilities	3,245	1,110
Total long-term liabilities	86,963	94,988
Total liabilities	294,372	339,015
Net assets		
Shareholders' equity		
Capital stock	12,003	12,003
Additional paid-in capital	_	641
Retained earnings	85,714	56,886
Treasury stock, at cost	(3,907)	(3,782)
Total shareholders' equity	93,811	65,748
Accumulated other comprehensive income		
Unrealized holding loss on securities	(555)	(2,180)
Deferred (loss) on hedging instruments, net of taxes	(92)	(40)
Land revaluation	70	70
Translation adjustments	(1,001)	799
Retirement benefits liability adjustment	(843)	(778)
Total accumulated other comprehensive income	(2,422)	(2,130)
Non-controlling interests	8,313	7,519
Total net assets	99,701	71,137
Total liabilities and net assets	394,073	410,153

# **Financial Information**

# Consolidated Statements of Income

		(Millions of yer	
st of sales sss profit ing, general and administrative expenses erating loss n-operating income nterest income Dividend income Payments received from insurance claims Exchange gain, net Dther, net Dther, net Dther, net inancing related expenses Inancing related expenses Commission for loan commitment agreement itigation related expenses Dther, net Total non-operating expenses Dther, net Total non-operating expenses Commission for loan commitment agreement itigation related expenses Dther, net Total non-operating expenses Dther, net Total non-operating expenses Divident divident divident divident divident divident divident Total non-operating expenses Divident divident di divident divident di divident divident divident div	FY2021 (From April 1, 2021 to March 31, 2022)	FY2022 (From April 1, 2022 to March 31, 2023)	
Net sales	403,275	458,622	
Cost of sales	385,096	449,552	
Gross profit	18,178	9,069	
Selling, general and administrative expenses	25,638	27,828	
Operating loss	(7,459)	(18,759)	
Non-operating income			
Interest income	467	674	
Dividend income	347	419	
Payments received from insurance claims	93	91	
Exchange gain, net	429	1,759	
Other, net	464	449	
Total non-operating income	1,801	3,395	
Non-operating expenses			
Interest expenses	987	1,357	
Financing related expenses	410	338	
Commission for loan commitment agreement	512	381	
Litigation related expenses	185	416	
Other, net	585	625	
Total non-operating expenses	2,682	3,119	
Ordinary loss	(8,340)	(18,483)	
Extraordinary income			
Gain on sale of property and equipment	17	98	
Gain on sale of investments in securities	19	187	
Other, net	6	_	
Total extraordinary income	43	286	
Extraordinary losses			
Loss on sales and disposal of property and equipment	191	43	
Impairment losses	3	62	
Other, net	3	7	
Total extraordinary losses	198	113	
Loss before income taxes	(8,495)	(18,311)	
ncome taxes—current	4,083	2,512	
Income taxes—deferred	(6,026)	4,480	
Total income taxes	(1,942)	6,992	
Loss	(6,552)	(25,304)	
Loss attributable to non-controlling interests	469	397	
Net loss attributable to owners of parent	(7,022)	(25,702)	

#### Consolidated Statements of Comprehensive Income

	(Millions FY2021 FY2022 (From April 1, 2021 to March 31, 2022) (From April 1, 2023 March 31, 2023) (25				
		FY2022 (From April 1, 2022 to March 31, 2023)			
Loss	(6,552)	(25,304)			
Other comprehensive income					
Unrealized holding loss on securities	(962)	(1,625)			
Deferred loss on hedging instruments, net of taxes	54	52			
Translation adjustments	620	1,861			
Retirement benefits liability adjustments	(29)	72			
Total other comprehensive income	(316)	360			
Comprehensive income	(6,869)	(24,943)			
Comprehensive income attributable to:					
Owners of parent	(7,349)	(25,409)			
Non-controlling interests	480	466			

# Consolidated Statements of Cash Flows

	FY2021 (From April 1, 2021 to March 31, 2022)	FY2022 (From April 1, 2022 to March 31, 2023)
Net cash provided by (used in) operating activities	9,996	(16,123)
Net cash provided by (used in) investing activities	(12,980)	(3,512)
Net cash provided by (used in) financing activities	(2,148)	14,200
Effect of exchange rate changes on cash and cash equivalents	648	1,155
Net (decrease) increase in cash and cash equivalents	(4,483)	(4,279)
Cash and cash equivalents at beginning of the year	69,591	65,108
Cash and cash equivalents at end of the year	65,108	60,828

#### Consolidated Statements of Changes in Net Assets FY2022 (From April 1, 2022 to March 31, 2023)

					(Millions of yer
			Shareholders' equity	/	
	Capital stock	Additional paid-in capital	Retained earnings	Treasury stock, at cost	Total shareholders equity
Balance at the beginning of the period	12,003		85,714	(3,907)	93,811
Cumulative effects of change in accounting policies					_
Restated balance	12,003		85,714	(3,907)	93,811
Changes in items during the period:					
Change in a parent's ownership interest due to transaction with a non-controlling interests		674			674
Dividends from surplus			(3,125)		(3,125)
Profit (loss) attributable to owners of parent			(25,702)		(25,702)
Purchases of treasury stock				(2)	(2)
Disposition of treasury stock		(33)		126	93
Reversal of land revaluation					_
Transfer from retained earnings to additional paid-in capital					_
Net changes in items other than shareholders' equity					
Total changes in items during the period	_	641	(28,828)	124	(28,062)
Balance at the end of the period	12,003	641	56,886	(3,782)	65,748

		Accum	ulated other c	omprehensive i	ncome			
	Unrealized holding gain on securities	Deferred loss on hedging instruments, net of taxes	Land revaluation	Translation adjustments	Retirement benefits liability adjustments	Total accumulated other comprehensive income	Non-controlling interests	Total net assets
Balance at the beginning of the period	(555)	(92)	70	(1,001)	(843)	(2,422)	8,313	99,701
Cumulative effects of change in accounting policies								_
Restated balance	(555)	(92)	70	(1,001)	(843)	(2,422)	8,313	99,701
Changes in items during the period:								
Change in a parent's ownership interest due to transaction with non-controlling interests								674
Dividends from surplus				••••••	••••••			(3,125)
Loss attributable to owners of parent								(25,702)
Purchase of treasury stock						******		(2)
Disposition of treasury stock				•••••	•••••			93
Reversal of land revaluation				•••••	•••••			_
Transfer from retained earnings to additional paid-in capital								_
Net changes in items other than shareholders' equity	(1,625)	52	0	1,800	65	292	(793)	(501)
Total changes in items during the period	(1,625)	52	0	1,800	65	292	(793)	(28,563)
Balance at the end of the period	(2,180)	(40)	70	799	(778)	(2,130)	7,519	71,137

# **Non-financial Information**

# **Human Resources**

#### Employees

(FY)	2018	2019	2020	2021	2022
Number of employees (consolidated)	4,560	4,705	5,227	5,420	5,449
Number of employees (non-consolidated)	2,733	2,798	2,910	2,954	2,977
Proportion of women employees (non-consolidated) (%)	11.40	12.12	13.43	13.54	14.58
Number of new hires (non-consolidated)	109	116	138	136	118

#### Average Age / Average Years of Service (FY2022)

Average Age / Average Years of Service (FY2022)					(For reference: FY2021 figures)		
	Overall	Men	Women	Overall	Men	Women	
Average age	45.9	47.2	38.4	46.0	47.2	38.7	
Average years of service	20.8	22.1	13.5	21.0	22.1	13.7	

#### Reduction of Working Hours

80.2 Achievement rate 86.	
48.3 Average 50.	7 Average 55.2
46.5 Achievement rate 46.	5 Achievement rate 43.0
	e 46.5 Achievement rate 46.

\*Does not include seconded employees and expatriate employees

#### Promotion of Diversity

(FY)	2020	2021	2022
	Results	Results	Results
Percentage of managerial positions held by women (%)	2.19	2.4	2.60
Percentage of career-track women employees among new employees hired as part of regular recruitment (%)	19.20	18.3	27.0
Percentage of career-track women employees among new employees hired as part of midcareer recruitment (%)	18.20	22.20	29.1
Number of foreign nationals recruited via regular recruitment channels	4	2	13
	Men 76.6	Men 89.4	Men 118.3
		Women 100	Women 100
Employment rate of people with disabilities (%)	2.06	2.32	2.41
Re-employment after retirement / continued employment ratio (%)	91.50	88.70	91.9

#### Number of Engineers

(FY)	2018	2019	2020	2021	2022
Holders of civil engineering qualifications subject to evaluation under the Business Evaluation System	787	778	775	771	757
Holders of building construction qualifications subject to evaluation under the Business Evaluation System	918	925	936	941	933

## Safety

#### Number of Accidents and Frequency Rate

(FY)	2018	2019	2020	2021	2022
Number of accidents (resulting in 4 or more days' absence from work)	17	17	14	20	13
Frequency rate	0.63	0.57	0.54	0.85	0.51

# Environment

### CO<sub>2</sub> Emissions

Scope 1 and 2 (consolidated)

		(FY)	2020	2021	2022*2
Sco	ppe 1*1, *2		99,154	140,096	147,714
Sco	ope 2*2		21,405	18,492	21,148
Tot	al		120,559	158,588	168,862
*1 T *2 C	his figure does not take worksite reduction activities into consideration Jur fiscal 2022 consolidated Scope 1 and 2 emissions were independently verified				
Scor	pe 3 (consolidated)				(t-
	egory	(FY)	2020	2021	2022
1	Purchased goods and services		242,618	166,448	283,290
2	Capital goods		333	44,296	5,545
3	Fuel and energy related activities not included in Scope 1 or 2		2,024	1,484	1,537
1	Transportation and distribution (upstream)		1,417	2,420	4,123
5	Waste generated in operations		36,722	27,740	44,282
5	Business travel		1,225	1,179	2,239
7	Employee commuting		247	235	267
3	Leased assets (upstream)		Not applicable	Not applicable	Not applicable
9	Transportation and distribution (downstream)		Not applicable	Not applicable	Not applicable
10	Processing of sold products		Not applicable	Not applicable	Not applicable
11	Use of sold products*3		1,147,446	1,019,795	954,105
12	End-of-life treatment of sold products		Not applicable	Not applicable	Not applicable
13	Leased assets (downstream)		Not applicable	Not applicable	Not applicable
14	Franchises		Not applicable	Not applicable	Not applicable
15	Investments		21,662	0	0
Tot	al		1,453,694	1,263,597	1,295,388

\*3 Our non-consolidated fiscal 2022 Scope 3, category 11 emissions were independently verified

#### Construction Waste Generated\*4

						(1,000 10115)
	(FY)	2018	2019	2020	2021	2022
Overall (non-consolidated)		596	504	408	431	551
*4 This primarily consists of concre	te debris (rubbl	e) from demolition work ar	nd construction sludge (drilling i	mud and muddy wastewater)		

## Recycling of Construction Waste\*5

(FY)	2018	2019	2020	2021	2022
Domestic civil engineering business	98.8	98.9	99.7	99.1	99.3
Domestic building construction business	98.0	98.8	98.9	98.6	97.8
*E Dose not include hazardour and other waste that cannot undergo intermediate treatment					

5 Does not include hazardous and other waste that cannot undergo intermediate treatment



#### (t-CO<sub>2</sub>)

#### (1,000 tons)

#### (%)

# Group Companies ( Overseas network Local subsidiaries)

The SMCC Group comprises Sumitomo Mitsui Construction Co., Ltd., 23 subsidiaries, and 7 affiliated companies, and works chiefly in the fields of civil engineering and building construction. Design and execution of civil engineering works, as well as the carrying out of related projects, both domestically and overseas, are effected by Sumitomo Mitsui Construction Co., Ltd. and our subsidiary Sumiken Mitsui Road Co., Ltd., alongside other companies, while design and execution of building construction works, as well as the carrying out of related projects, both domestically and overseas, is effected by Sumitomo Mitsui Construction Co., Ltd. and our subsidiary SMCR Co., Ltd., alongside other companies.

5.55	4 India Vietnam Bangladesh	<b>7</b> Taiwan
	Myanmar 7 Thailand Sri Lanka	The Philippines Guam 2
Tanzania	Malaysia	

Overseas Network	Year of Entry	Local Subsidiaries	Year of Entry	
1 Manila Office (The Philippines)	April 1995	1 SMCC Philippines, Inc. (The Philippines)	September 1995	
2 Guam Office (U.S.A.)	August 1984	PT. SMCC Utama Indonesia (Indonesia)	June 1976	
3 Hanoi Office (Vietnam)	July 1994			
4 Singapore Office (Singapore)	April 1977	SMCC (Thailand) Co., Ltd. (Thailand)	August 1972	
5 Jakarta Office (Indonesia)	June 1987	4 SMCC Construction India Ltd. (India)	December 1996	
6 Bangkok Office (Thailand)	November 1972	5 SMCC Overseas Singapore Pte. Ltd. (Singapore)	July 2012	
7 Yangon Office (Myanmar)	July 2013	SMCC Malayria Edg. Phy. (Malayria)	April 2014	
8 Phnom Penh Office (Cambodia)	December 2017	6 SMCC Malaysia Sdn. Bhd. (Malaysia)	April 2014	
Project Sites (Countries)	,	🥖 SMCC Taiwan Co., Ltd. (Taiwan)	December 2017	
Bangladesh, Sri Lanka, Tanzania		8 Antara Koh Private Limited (Singapore)	April 2022	



	Value Creation Story Special Feature	Implementing Value Creation	Material Issue Initiatives	Initiatives for Material Issues as the Basis of Business Activities	Data
s	umitomo Mitsui Construction Co., Lt	td.	LINK List of Gro	oup Companies (Japane	se only)
Location	2-1-6 Tsukuda, Chuo-ku, Tokyo, 104-0051, Japan				
Founded	October 1941				
Business Description	Design/construction of civil engineering, building construction prestressed concrete construction, and related business	on,			
		<u> </u>			



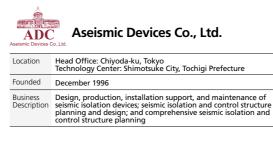
SMCR Co., Ltd.

Head Office: Chuo-ku, Tokyo Branches: Hokkaido, Chiba, Tokyo, Kanagawa, Shizuoka, Aichi, Osaka, Ehime, Fukuoka Locatio Founded May 1987 Business Building inspection and diagnosis; planning, design, and creation of estimates for and execution of renovation; regular inspection of special buildings; and general building design and construction

Business Description Road, expressway, garden, and general civil engineering work, etc.



Location	Chuo-ku, Tokyo
Founded	March 1973
Business Description	Sale of construction materials, and insurance agency, etc.





Location Sagamihara City, Kanagawa Prefecture Founded January 1962 Business Prestressed concrete bridge construction; bridge reinforcement; Description construction; residential land development work; golf course development work; general structure construction; and contracts for general civil engineering



Head Office: Chuo-ku, Tokyo Plant: Tochigi City, Tochigi Prefecture Location Founded June 1992 Manufacture and sale of reinforcement materials using high-strength fiber, etc.; sale of reinforcement materials and related products used in civil engineering and building structures; and proposal and study of reinforcement structure for civil engineering and building structures Business Description

<b>e</b> s	iMC Civil Technos Co., Ltd.
Location	Head Office: Chuo-ku, Tokyo Branches: Aichi, Osaka, Ehime, Fukuoka
Founded	March 1927
Business Description	Repair/reinforcement and design of bridge and other road structures; river work, bridge substructure and other general civil engineering; PC bridge construction; and application development and product sales of aramid fiber and other new materials

Data Section

	Head Office: Nagareyama City, Chiba Prefecture Plants: Nagareyama City in Chiba Prefecture, Ranzan, Hiki- in Saitama Prefecture
Founded	July 1986
Business Description	Shield, tunnels, PC construction, lease of machinery, and provision of materials for construction, etc.
🌗 s	MC Preconcrete Co., Ltd.

SMC Tech Co., Ltd.

	Plants: Shimotsuke City in Tochigi Prefecture, Joso City in Ibara Prefecture	
Founded	July 1982	
Business Description	Manufacture and sale of secondary concrete products and prefabricated concrete products and associated construction work; and design, execution, and supervision of as well as technical instruction and contracts for building construction, civil engineering, electrical work and concrete work	

## Sumitomo Mitsui Construction Steel Structures Engineering Co., Ltd.

Location	Head Office: Chiba City, Chiba Prefecture Business Locations: Chiba, Osaka, Okayama, Kagawa, Oita
Founded	February 1974
Business Description	Bridge business, bridge maintenance business, and coastal business, etc.

### DPS Bridge Works Co., Ltd.

Location	Head Office: Sapporo City, Hokkaido Branches: Hokkaido, Miyagi, Tokyo, Shizuoka Plants: Noboribetsu City in Hokkaido, Kakegawa City in Prefecture
Founded	September 1956
Business Description	Bridge business, bridge maintenance business, and coa business, etc.

# SMC Cosmo Solutions Co., Ltd.

Location	Chuo-ku, Tokyo
Founded	June 1987
Business Description	Copy and printing services; information systems development; office equipment rental and lease; outsourcing of general affairs services

Shizuoka

stal

# Corporate Profile (As of June 30, 2023)

Name	Sumitomo Mitsui Construction Co., Ltd.
Founded	October 14, 1941
Established	April 1, 2003
Capital Stock	12,003,797,895 yen
Head Office	2-1-6 Tsukuda, Chuo-ku, Tokyo, 104-0051, Japan
Representative	Shigetoshi Kondo, Representative Director, President
Business Description	Construction business: Civil engineering, building construction, design and construction of prestressed concrete works, and businesses related to these businesses
Number of Employees	Consolidated: 5,449 Non-consolidated: 2,977 (as of March 31, 2023)

# **Key Offices**

Shinkawa Office (Chuo-ku, Tokyo) R&D Center (Nagareyama City, Chiba Prefecture)	Branches Hokkaido Branch (Chuo-ku, Sapporo City) Tohoku Branch (Aoba-ku, Sendai City) Eastern Kanto Branch (Mihama-ku, Chiba City) Tokyo Civil Engineering Branch (Chuo-ku, Tokyo) Tokyo Building Construction Branch (Chuo-ku, Tokyo) International Division (Chuo-ku, Tokyo) Yokohama Branch (Kanagawa-ku, Yokohama City)	Shizuoka Branch (Aoi-ku, Shizuoka City) Chubu Branch (Naka-ku, Nagoya City) Osaka Branch (Chuo-ku, Osaka City) Hiroshima Branch (Naka-ku, Hiroshima City) Shikoku Branch (Niihama City, Ehime Prefecture) Kyushu Branch (Hakata-ku, Fukuoka City)	Offices outside Japan Manila (The Philippines) Guam (U.S.A.) Hanoi (Vietnam) Singapore (Singapore) Jakarta (Indonesia) Bangkok (Thailand) Yangon (Myanmar) Phnom Penh (Cambodia)
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# Rating Data (As of May 31, 2023)

The company has obtained ratings, which are evaluations from an objective, third-party perspective. This is to enhance the soundness of our financial position and management transparency, which are the foundation of our business, as well as to diversify and stabilize our funding sources.

Rating agency	Rated issue	Rating	Outlook
Japan Credit Rating Agency, Ltd. (JCR)	Long-term Issuer Rating	BBB+ (BBB Plus)	Negative

## **Bonds Issued**

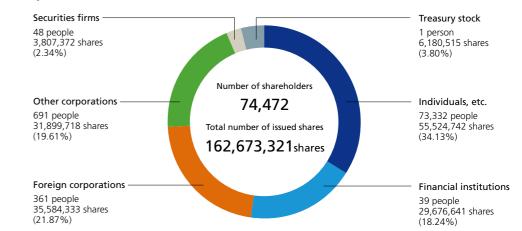
lssue name	Issue date	Total amount issued	Coupon	Due date
2nd Series Unsecured Corporate Bonds (Sustainability Bond)	June 14, 2022	5,000 million yen	0.520%	June 14, 2027
1st Series Unsecured Corporate Bonds	October 22, 2020	5,000 million yen	0.300%	October 22, 2025

# Stock Data (As of March 31, 2023)

#### **Stock Information**

Securities Code	1821
Listed Stock Exchange	Tokyo Stock Exc
Share Trading Unit	100 shares
Total Number of Shares Authorized	533,892,994 sh
Total Number of Shares Issued (including treasury stock)	162,673,321 sh
Number of Shareholders	74,472

## **Shareholder Composition**



## **Major Shareholders**

Shareholder	No. of shares owned (1,000 shares)	Ratio of shares held to total number of shares issued (excluding treasury stock) (%)
The Master Trust Bank of Japan, Ltd. (trust account)	20,097	12.84%
City Index Eleventh Co., Ltd.	13,411	8.56%
Mitsui Fudosan Co., Ltd.	5,397	3.44%
Sumitomo Realty & Development Co., Ltd.	5,340	3.41%
Custody Bank of Japan, Ltd. (trust account)	5,181	3.31%
MSIP CLIENT SECURITIES	3,200	2.04%
NORTHERN TRUST GLOBAL SERVICES SE, LUXEMBOURG RE LUDU RE: UCITS CLIENTS 15. 315 PCT NON TREATY ACCOUNT	3,194	2.04%
JUNIPER	2,449	1.56%
Aya Nomura	2,419	1.54%
Sumitomo Mitsui Construction Business Partner Stock Ownership Association	2,234	1.42%





# shares

shares