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(Securities code: 5076; TSE Prime Market)
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Notice Regarding Revisions to Financial Results Forecast and Dividend Forecast

INFRONEER Holdings Inc. (the “Company”) hereby announces that it has revised its financial results forecast and dividend forecast for the fiscal year ending March 31, 2026, which were disclosed on September 30, 2025. The details are described below.

1. Revisions to consolidated financial results forecast figures

(1) Fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Millions of yen)

	Net sales	Business profit	Operating profit	Profit before tax	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecast (A)	1,131,000	77,300	69,600	75,800	51,000	194.70
Revised forecast (B)	1,133,000	79,200	71,500	82,400	55,400	212.01
Change (B-A)	2,000	1,900	1,900	6,600	4,400	
Change (%)	0.2	2.5	2.7	8.7	8.6	
[Reference] Results for the previous fiscal year (fiscal year ended March 31, 2025)	847,548	48,539	47,148	49,756	32,416	124.15

- (Notes) 1. Business profit is a profit indicator that measures the performance of the Company’s recurring businesses, calculated by deducting cost of sales and selling, general and administrative expenses from net sales, and adding share of profit (loss) of investments accounted for using equity method.
2. The dividends related to the Bond-Type Class Shares are deducted in the calculation of earnings per share.

(2) Reason for the revision

The Company expects an increase in business profit by ¥1.9 billion to ¥79.2 billion compared to the most recent forecast figure, due primarily to additional construction orders secured in domestic construction operations.

In addition, due to the recording of gain on valuation of financial assets and other factors, the Company expects increases of profit before tax by ¥6.6 billion to ¥82.4 billion and profit attributable to owners of parent by ¥4.4 billion to ¥55.4 billion.

2. Revision of the dividend forecast

(1) Details of the revision

(Yen)

	Annual dividends per share		
	2nd quarter-end	Fiscal year-end	Total
Previously announced forecast		48.00	78.00
Revised forecast		55.00	85.00
Results for the current fiscal year	30.00		
[Reference] Results for the previous fiscal year (fiscal year ended March 31, 2025)	30.00	30.00	60.00

(Note) The above pertains to the dividends related to common shares. The dividends related to the Bond-Type Class Shares have not been revised from the information disclosed on May 14, 2025.

(2) Reason for the revision

The Company regards the return of profits to shareholders as one of its most important management policies. In the returns policy under the medium-term management plan “INFRONEER Medium-term Vision 2027,” the Company has strived for a dividend payout ratio of 40% or more and minimum dividend of ¥60.

Based on the above-mentioned policy, we have decided to increase the fiscal year-end dividend by ¥7 from the most recent forecast to ¥55 per common share in line with the revision of the financial results forecast.

As a result, the annual dividend per share for the current fiscal year will be ¥85 per common share, including the interim dividend of ¥30.